

Corporate Profile at a glance

Shasha Denims Limited

Date of Incorporation:		October 28, 1996
Date of Commercial Operation:		July-2000
Date of Listing with the Dhaka Stock Exchange:		February 18, 2015
Debut Trading Date:		March 5, 2015
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 50,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 35 each (including a premium of Tk. 25 per share) totaling of Tk. 1,750,000,000
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		35.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	3.73
	EPS as per latest un-audited financial statements (9 Months 201409)	2.01
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	46.09
	NAV per share including OCI	64.27
Use of IPO Proceeds:		
	Loan Pay off	182,290,000
	Business Expansion	1,540,000,000
	IPO related Expenses	27,710,000
Credit Rating based on financials at the time of listing:		
	Long-term	A1
	Short-term	ST-3
	Rated by	Credit Rating Agency of Bangladesh
	Rating valid up to	June 30, 2015
Issue Manager:		AFC Capital Limited and Imperial Capital Limited
Registrar to the Issue:		
Auditors:		Pinaki & Company
Underwriters:		BMSL INVESTMENT LIMITED, CITIZEN SECURITIES & INVESTMENT LIMITED, EBL INVESTMENTS LIMITED, UNICAP INVESTMENTS LIMITED, MTB CAPITAL LIMITED, IL CAPITAL LIMITED, PROGRESSIVE LIFE INSURANCE COMPANY LIMITED, SWADESH INVESTMENT MANAGEMENT LTD, PLFS INVESTMENT LIMITED, SBL CAPITAL MANAGEMENT LIMITED, AIBL CAPITAL MANAGEMENT LIMITED