

Corporate Profile at a glance

AFC Agro Biotech Ltd.

Date of Incorporation:	August 31, 2010
Date of Commercial Operation:	October 7, 2012
Date of Listing with the Dhaka Stock Exchange:	February 3, 2014
Debut Trading Date:	February 11, 2014
Public Offering Method:	
IPO under Fixed Price Method	The Company issued 12,000,000 ordinary shares of Tk. 10 each totaling of Tk. 120,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	0.39
EPS as per latest un-audited financial statements (9 Months 201309)	1.52
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	11.82
NAV per share including OCI	N/A
Use of IPO Proceeds:	
Capital Investment	Tk. 109,041,500
IPO expenses	Tk. 10,958,500
Credit Rating based on financials at the time of listing:	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	Imperial Capital Ltd. & Sigma Capital Management Ltd.
Registrar to the Issue:	
Auditors:	KHAN WAHAB SHAFIQUE RAHMAN & CO.
Underwriters:	Eastern Bank Limited.